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Frank W. Harrison, Jr.

P.O. Box 51943 Lafayette, Louisiana 70505 Petroleum Geologist

July 13, 2004

Tele: 337-232-4031 Fax: 337-235-5333

NOTICE TO THE COMMISSIONER OF CONSERVATION AND OTHERS:

RE: Lower Nonion Struma Sand

Reservoir A & Reservoir B

Ellis Field

Acadia Parish, Louisiana

Applicants: Masters Oil and Gas, Inc. Docket Nos. 04-668 and 04-669 Hearing Date: August 10, 2004

This will supplement our legal notice of June 17, 2004 scheduling the hearing date for the above captioned for July 27, 2004. This will advise that the said hearing will be continued to August 10, 2004 to be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, LA at 9:00 a.m. This will be the only notice you will receive.

Very truly yours,

Tranke Harrison, Jr.

FWH/his

cc: Mr. Richard Hudson

Office of Conservation

cc: Interested Parties, Interested Owners,

Represented Parties

Frank W. Harrison, Jr.

Petroleum Geologist

Tele: 337-232-4031 Fax: 337-235-5333

P.O. Box 51943 Lafayette, Louisiana 70505 July 6, 2004

Honorable James H. Welsh Commissioner of Conservation P.O. Box 94275 Baton Rouge, LA 70804

RE:

Lower Nonion Struma Sand, Reservoir D & E

Ellis Field

Acadia Parish, Louisiana Docket Nos: 04-668 and 04-669 Hearing Date: July 27, 2004

Dear Commissioner Welsh:

Masters Oil & Gas, Inc. held a pre-hearing conference on May 20, 2004. An application was filed on that same date and the hearing is scheduled for July 27, 2004 under Docket Nos. 04-668 and 04-669. Since the filing of the application, seven of the represented parties at the conference have been able to reconcile their differences and enclosed is the compromised plan for the two above referenced units.

At this time, two of the parties involved in the conference have not agreed to the compromise and will possibly present evidence in opposition at the hearing scheduled for July 27, 2004.

As provided in the Revised Rules of Procedure of the Commissioner of Conservation, Masters Oil & Gas, Inc. will immediately schedule a tentative pre-hearing conference to discuss the revised plat if such conference is requested upon receipt of the letter by an interested party.

Very truly yours,

Frank W. Harrison, Jr.

FWH/hjs

Enclosures

CC: Mr. Richard Hudson

District Mgr., Office of Conservation

Interested Owners, Interested Parties and Represented Parties

